



## AGENDA

### Chief Financial Officers (CFOs)

COMMUNITY OF PRACTICE

Thursday, June 6<sup>th</sup> ▪ 10:30am – 12:30pm

**Description:** We will have two main topics on this meeting's agenda. First, we will have a discussion on cost allocation methodologies that members use for their multifamily operations. Which costs are allocated to properties versus the corporate office and what strategies are being followed when determining an allocation methodology? How do those choices impact decision making and strategy?

Our second topic is a continuation of our conversation from the last CFO COP virtual meeting. That meeting included a discussion on strategies followed when properties are not cash flowing and when and how to engage lenders. We will examine this from an owner operator and a lender's perspective.

**Welcome:** Eric Chatman, EVP & CFO, Housing Partnership Network

#### **Discussion:**

#### Allocation of Overhead and Shared Cost to Multifamily Properties

- Discussion Starter:
  - Michael Finn | CFO, National Core

#### Addressing Portfolio Risk – Owner and Lender Perspective

- Discussion Starters:
  - Caroline Horton | CFO, AEON
  - Nancy Wagner-Hislip | Chief of Consulting, NeighborWorks Capital

#### **Wrap-Up:**

- Next Virtual CFO Session: [July 15<sup>th</sup> at 1pm ET](#)