



## AGENDA

# The Role for Collaboration and Regional Investment Funds in Advancing Affordability

OFF-SITE SESSION

Thursday, November 30<sup>th</sup> ▪ 2:00pm – 4:00pm ▪ Location: Oconee and Lanier Rooms

**Description:** *We will visit the Federal Reserve Bank of Atlanta and discuss the local example of a \$300M investment fund for housing production and preservation, organized by the Community Foundation of Greater Atlanta and other Atlanta stakeholders. We will discuss the strategies, setbacks, and successes of investment collaboration with philanthropic, public and private partners, including CDFIs, in Atlanta and around the country.*

### Welcome (5 minutes)

- John O' Callaghan, President/CEO of Atlanta Neighborhood Development Partnership, Inc. (ANDP)

### Overview of Housing in Atlanta (15 minutes)

#### *Presentation and Questions*

- [Sarah Stein](#), Community/Economic Development (CED) Adviser at the Federal Reserve Bank of Atlanta

### The Making of a Major Housing Fund (45 minutes)

#### *Overview from Atlanta Partners*

- Ashani Collins O'Mard, Senior Vice President of Strategic Housing Investments at ANDP
- [Marc Pollack](#), Senior Advisor and Chairman Emeritus, Co-Founder of RangeWater Real Estate

#### *Discussion and Questions*

### Key Elements to CDFI Collaboration (45 minutes)

#### *Discussion Starters*

- Tucker Bartlett, Executive Vice President of Lending, Self-Help
- Christina Szczepanski, President of Lending and Investments, Reinvestment Fund

#### *Discussion and Questions*

### Closeout and Wrap-Up (5 minutes)

- Katie Rodriguez, President of Housing Partnership Fund and VP of Lending/Investment at Housing Partnership Network
- John O' Callaghan, ANDP

#### *Additional Resources*

---

- [Atlanta Set to Make Historic Affordable Housing Investment](#) (Planetizen, May 2023)
- [Atlanta Neighborhood Development Partnership and the Reinvestment Fund Case Study](#) (Federal Reserve Bank of Richmond)