



AGENDA

CDFIs and Lending

COMMUNITY OF PRACTICE

Thursday, November 30th ▪ 10:30am – 12:30pm ▪ Room: Ellington Salon C

Description: *A forum for HPN's lenders to connect around CDFI industry topics.*

Welcome and Introductions (10 minutes)

- *Katie Rodriguez | HPN, VP Investment & President, HPF*

Discussion (75 minutes)

1. Housing Sustainability Fund

- a. Introduce/Update on HSF Concept
 - *Patrick Kelley | HPN, VP Capital Solutions*
- b. Discussion
 - i. Is this fund responding to your capacity needs and/or how ready are your organizations?
 - *Karen Kelleher | President, Blue Hub Loan Fund*
 - ii. What more do you need to do or learn over the next several months until awards announced/programs launched?
 - *Katie Crippen | Lending Manager, Mercy Community Capital*

2. Supporting Homeownership through CDFI Investment

- a. Loan capital for Homeownership developers
- b. Residential mortgage products
 - *Greg Perelka | EVP Lending Operations, CHN Housing Partners*
- c. Other opportunities (ex. NMTCs, investment in HECM notes)

Wrap-Up and Next Steps (5 minutes)

Additional Resources

- *Housing Sustainability Fund Background (PDF, shared separately)*